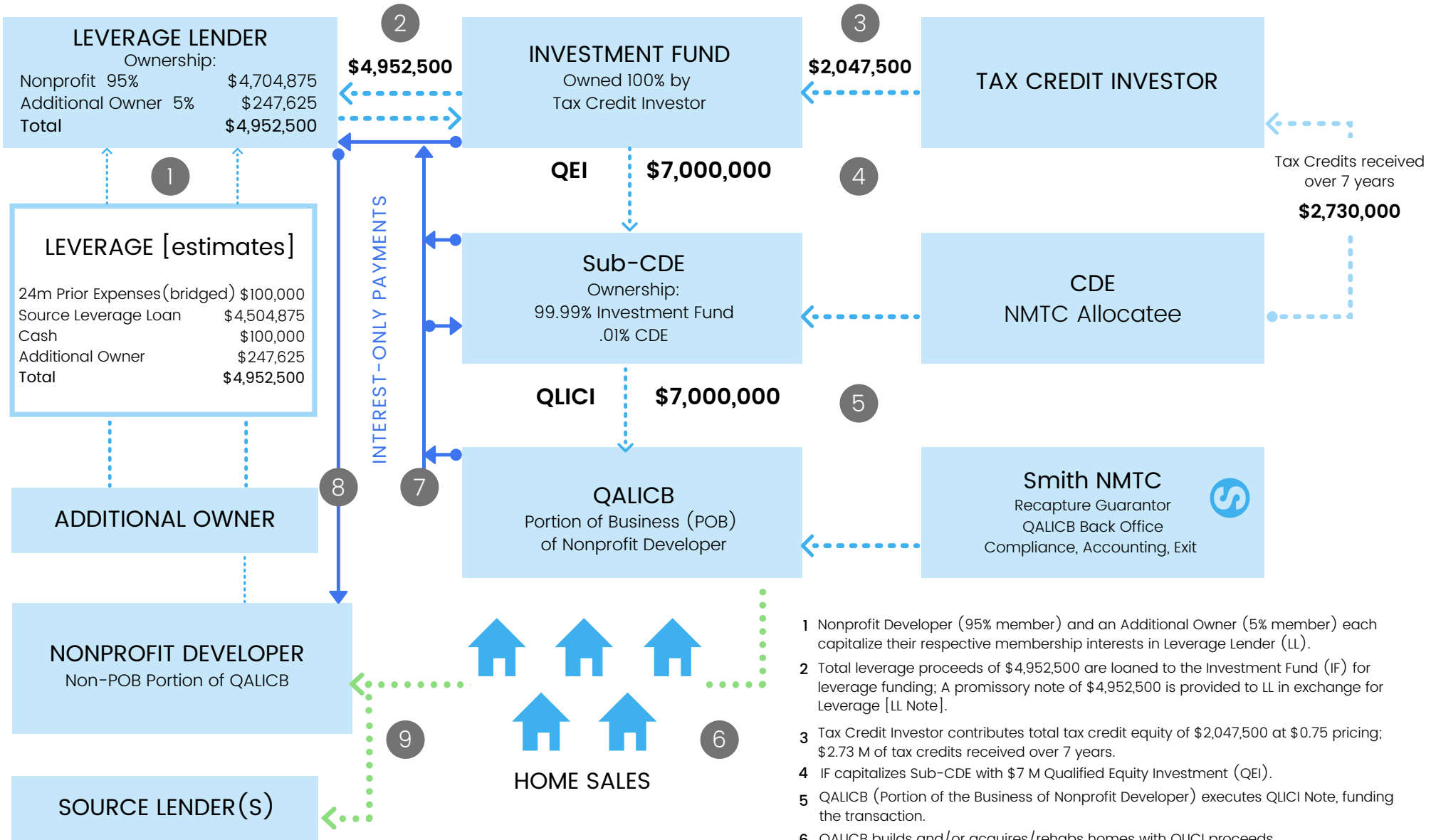


## MODEL: NMTC Affordable For-Sale Housing

Single QALICB

\$7,000,000 NMTC Transaction (\$0.75 pricing)



QALICB's Estimated 'all-in' NMTC Net Benefit at Closing

\$825,377