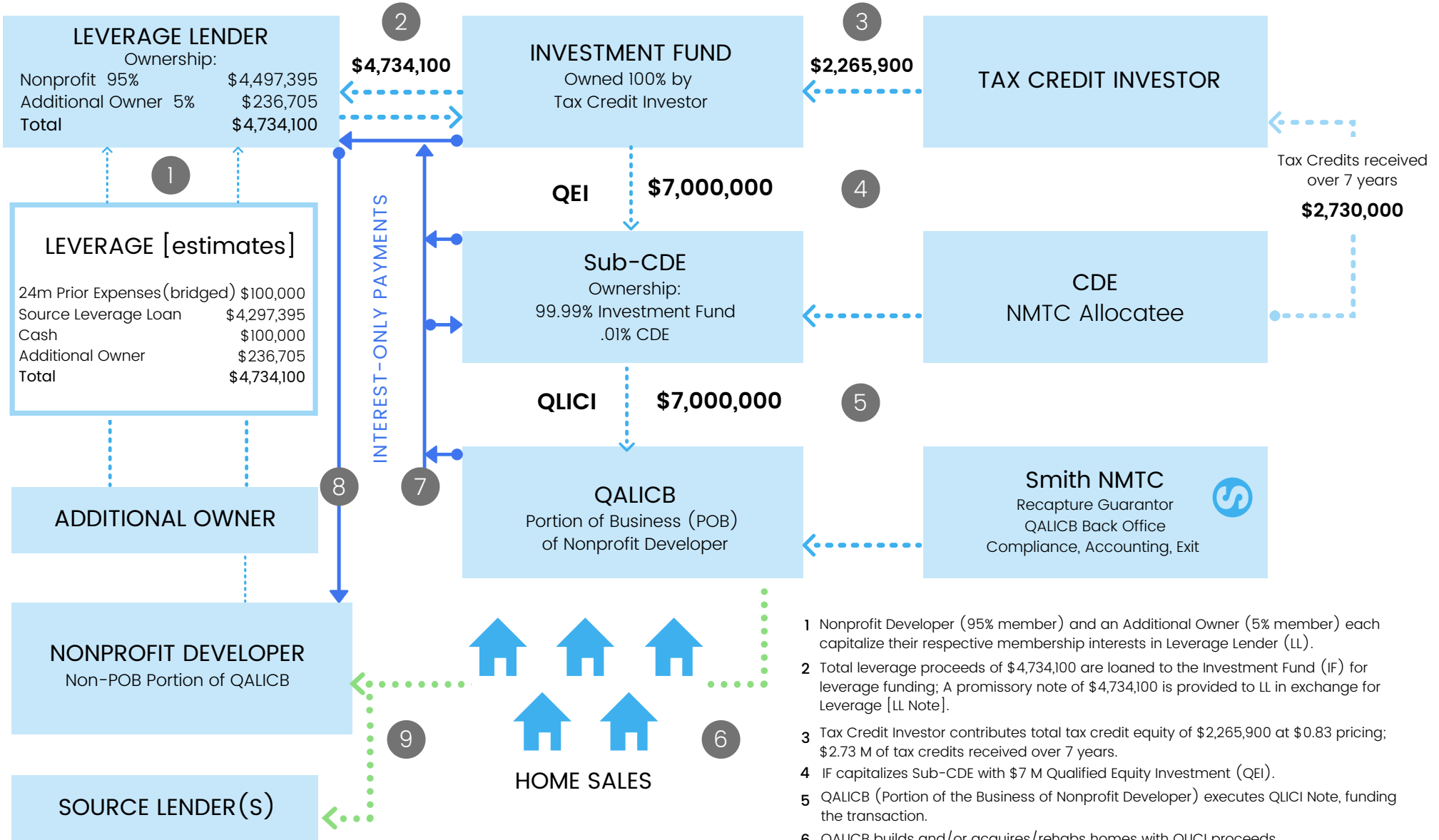


MODEL: NMTC Affordable For-Sale Housing

Single QALICB

\$7,000,000 NMTC Transaction (\$0.83 pricing)



QALICB's 'all-in' NMTC Net Benefit Estimated at Closing

\$1,043,061